



Dear CPA Tax Store Customer:

Please complete the following information as best as possible so that we can be assured of having your correct information for preparing your income tax returns.

Taxpayer		Spouse	
Last Name	_____	_____	_____
First Name	_____	_____	_____
Middle Initial	_____ Suffix _____	_____ Suffix _____	_____
Street Address	_____	_____	_____
City, State, Zipcode	_____	_____	_____
Social Security Number	____ - ____ - ____	____ - ____ - ____	_____
Occupation	_____	_____	_____
Date of Birth	____ / ____ / ____	____ / ____ / ____	_____
Home Phone	(____) ____ - ____	(____) ____ - ____	_____
Mobile Phone	(____) ____ - ____	(____) ____ - ____	_____

Children and Other Dependents:

First Name	Last Name	Date of Birth	Number of Months Lived With you	Any Child Care Expenses	Child or Other Dependent
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Questions:

- 1) Is the taxpayer or spouse a qualifying child for Earned Income Credit for another person? Yes No
- 2) Was the taxpayer's and spouse's home in the United States for more than half of 2007? Yes No
- 3) Have you had Earned Income Credit disallowed or reduced in previous years? Yes No
- 4) Have you been notified by the IRS that Earned Income Credit cannot be claimed for 2007? Yes No